

**Matagorda Independent School District**  
**Debt Transparency Information**  
**August 31, 2023**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
Unlimited Tax Refunding Bonds, Series 2014	Yes	\$ 4,549,999	08/31/2023	\$ 3,490,000	\$ 1,020,144	\$ 4,510,144	02/15/2037
				<u>\$ 3,490,000</u>	<u>\$ 1,020,144</u>	<u>\$ 4,510,144</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Unlimited Tax Refunding Bonds, Series 2014	NR	A/AAA	NR	NR

**Stated Purpose:**

Unlimited Tax Refunding Bonds, Series 2014      Refunding for savings

**Proceeds:**

<u>Bond Title</u>	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Unlimited Tax Refunding Bonds, Series 2014	\$ 4,850,160	\$ 4,850,160	\$ -

**Debt Summary:**

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 4,549,999	\$ 3,490,000	\$ 4,510,144
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 3,490,000	\$ 4,510,144
Total authorized debt secured by Ad Valorem Taxation:	\$ 4,549,999		
Total outstanding Ad Valorem debt obligations:		\$ 3,490,000	\$ 4,510,144
Total authorized Ad Valorem debt per capita:	\$ 4,313		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 3,308	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 4,275
	<u>Population</u>		
2024 Estimated Population <sup>(a)</sup> :	1,055		

<sup>(a)</sup> Source: The Texas Municipal Advisory Council of Texas.